

PRIMARY RETURN DISCLOSURES OF INTERESTS

FULL NAME

Jeremy Morgan

RETURN DATE

12/09/2024

SIGNATURE



DATE COMPLETED

16/01/2025

Should you require more details on the information to be provided in this form, please refer to Schedule 1, Part 2 of the Model Code of Conduct or seek personal legal advice. Sections marked with **i** contain additional information that you must read on the final page of this form.

A - REAL PROPERTY

List the street address of each parcel of real property anywhere in Australia in which you had an interest at the Return Date. Include the nature of interest from the drop-down menu (Owner, Lessee, Beneficiary, Other). If selecting 'Other' you must also describe the nature of interest.

Address:		Nature of Interest: Owner	
Address:		Nature of Interest: Choose an item.	
Address:		Nature of Interest: Choose an item.	
Address:		Nature of Interest: Choose an item.	
Address:		Nature of Interest: Choose an item.	

☐ Nil > (Skip to Section B) or

B - SOURCES OF INCOME **i**

List the sources (not the amount) of income you expect to receive from an OCCUPATION in the period commencing on the **Return Date** and ending the following 30 June. **i**

Occupation:	Employer name and address or description of office held:	Name of partnership (if applicable):
Employee of Council	Wollongong City Council	

☐ Nil > (Go to next question)

List the sources (not the amount) of OTHER income you reasonably expect to receive in the period commencing on the **Return Date** and ending the following 30 June

Include a description sufficient to identify the person from whom, or the circumstances in which, the income was received:

Dividends from shares

Interest from cash investment

☐ Nil > (Go to next question)

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List the sources (not the amount) of income you reasonably expect to receive from a TRUST in the period commencing on the **Return Date** and ending the following 30 June. ¹

Settlor name and address:	Trustee name and address:

☒ Nil > (Skip to Section E)

NOTE: Sections C (Gifts) and D (Contributions to travel) are not required for a Primary Return

E - INTEREST AND POSITIONS IN CORPORATIONS ¹

List the name and address of each corporation in which you had an interest or held a position at the **Return Date**.

Corporation name and address:	Nature of interest: (e.g. shareholder)	Position description: (e.g. director)	Description of principal objects of corporation: (except in case of listed company)

Please Note - If you declare a position you held in a corporation that had a relationship with Council you MUST also complete a Conflict of Interests Disclosure.

☒ Nil > (Skip to Section F)

F - PROPERTY DEVELOPER ASSOCIATION

Were you a property developer or a close associate of a property developer on the return date?

☐ YES

☒ NO

G - POSITIONS IN TRADE UNIONS AND PROFESSIONAL / BUSINESS ASSOCIATIONS

List the name of each trade union and each professional or business association in which you held any position (remunerated or not) at the **Return Date**. Do not include general memberships.

Trade union and professional/business association name:	Description of position:

☒ Nil > (Skip to Section H)

H - DEBTS ¹

List the name and address of each person or organisation (creditor) to whom you were liable to pay any debt at any time as at the **Return Date**.

You do not need to declare debts to a financial institution or other person/organisation whose ordinary business includes the loaning of money.

Creditor Name:	Creditor Address:

☒ Nil > (Skip to Section J)

NOTE: Section (I) Disposition of Real Property is not required for a Primary Return

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J - DISCRETIONARY DISCLOSURES

If required, list any additional disclosures as at the **Return Date**. Note: A person may voluntary disclose in a return any interest, benefit or advantage or liability that is not required to be disclosed under another provision of this return.

Disclosure:	Details:
<input checked="" type="checkbox"/> Nil	

Ensure that you tick the box wherever you have nothing to declare.

Print, sign, date and email the completed form to governance@wollongong.nsw.gov.au or forward to the Governance Unit - 41 Burelli Street Wollongong NSW 2500

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ADDITIONAL INFORMATION

SECTION A – REAL PROPERTY

For the purposes of this section “interest” includes an option to purchase.

SECTION B – SOURCES OF INCOME

Only provide information where the amount of income from that source exceeds \$500. Fees paid to the Lord Mayor and Councillors under the *Local Government Act 1993* **do not need** to be disclosed.

Examples of occupations could include: an employee of Council, an employee of other organisations, self-employment, consultant, an office holder in a company.

The ‘Settlor’ is the name of a person who created the Trust

SECTION C – GIFTS

You do not need to include every gift you receive in your duties. You only need to include a description of a single gift or multiple gifts from the same donor, the total value of which exceeded \$500 in the reporting period.

Gifts include any item, property or money you have been given without consideration or with inadequate consideration, unless it was received under a will.

Political donations disclosed, or required to be disclosed, under Part 3 of the *Electoral Funding Act 2018* do not need to be declared in this return.

SECTION E – INTERESTS AND POSITIONS IN CORPORATIONS

Declare only if your shareholding was greater than 10% of voting rights in the corporation. You must declare any position (not Shareholder) you held in a corporation (including not-for-profit corporations) such as Director, whether or not you held shares in the Corporation, or the position was a paid position.

SECTION G – DEBTS

You do not need to provide information on the following types of debts

- Debts where the total amount to be paid did not exceed \$500 unless the debt was one of two or more debts to a single person that exceeded \$500 in total during the period 30 June 2023 to 30 June 2024.
- Debts to any relative
- Debts to a financial institution or other person or organisation whose ordinary business includes the loaning of money.
- Debts related to goods or services you have purchased

SECTION H – DISPOSITIONS OF REAL PROPERTY

You must disclose details:

- Of each disposal or real property since your last return was made by which you wholly or partly retained the use or benefit of the property or the right to repurchase the property
- Of each disposal of real property by other persons or entities whereby you wholly or partly obtained the use of the property
- Disposal includes-
 - Grant of a lease or licence for all or part of the land
 - Mortgage over your land
 - Grant of easement over land by which you retain the ability to use the land
 - Sale of land (or grant of option by you) with
 - A lease or license granted to you or a right for you to repurchase the land
 - Or an easement or covenant over the land in favour of you
- Creation of an option to land in favour of you
- Transfer by you of an interest in your land to a Trustee of a Trust of which you are a beneficiary
- Transfer of land to your spouse or by your spouse to a third party whereby you continue to occupy the land
- Transfer of title of your land subject to you continuing to receive a benefit, e.g., rent from the land

Should you require a more detailed explanation on the information to be provided in this form, refer to Schedule 1 of the Model Code of Conduct or seek your own legal advice.